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CLIENT INTAKE AND INFORMATION

Date: _____ Referred by/Found on: _____

FULL NAME: _____ **SS#** _____ **AGE** _____

ADDRESS: _____

PHONE: (H) _____ **(W)** _____ **(C)** _____

Please circle preferred number(s) to leave messages.

DOB _____ **EMAIL:** _____

OTHERS IN HOUSEHOLD

Name	Relationship	Age	DOB
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

MARITAL/PARTNER STATUS

Single () Married () Divorced () Partnership () Widowed () Other ()

Name of spouse/partner: _____ Years together? _____

Describe nature of relationship (i.e. friendly, distant, physically/emotionally abusive, loving, hostile, etc.): _____

Do you have children not in your household (list names, ages)? _____

EMPLOYMENT

Employer: _____ Type of Work: _____

School: _____ Major: _____

EDUCATION: Highest level/grade of school completed _____

RELIGIOUS AFFLIATION/ SPIRITUAL ORIENTATION: _____

PSYCHOLOGICAL HISTORY

Have you been in psychotherapy before? _____ *List all previous psychotherapy below*

Therapist Name: _____ Dates Seen: _____ Frequency _____

Why did you stop? _____

Therapist Name: _____ Dates Seen: _____ Frequency _____

Why did you stop? _____

What did you like/dislike about psychotherapy? _____

Family history of mental illness, depression, suicide, alcoholism, abuse, etc.? _____

Any psychiatric hospitalizations? _____ When? _____ How long? _____
Please Describe: _____

History of psychiatric medications? _____
Prior psychiatric testing or psychological diagnosis? _____ Please list: _____
Current mental health diagnosis? _____ Explain: _____
Current suicidal thoughts? _____ How Often? _____
History of suicide attempts? _____ When? _____

Describe your childhood briefly (parents' marriage/divorce, relationships with: parents, siblings, others, school, neighborhood, relocations, any school/behavioral problems, etc.):

What gives you the most joy or pleasure in your life? _____

What are your most important hopes and/or dreams? _____

Describe any sleeping difficulties: _____
Describe any eating concerns: _____
Describe your relationship with tobacco and caffeine: _____

DRUG AND ALCOHOL HISTORY

Are you in recovery from substance abuse? _____ How long? _____
Describe your past and present relationship with drugs and alcohol: _____

MEDICAL HISTORY

Physician's name _____ Date of last physical exam _____
Current medical problems: _____
Past significant medical problems (i.e. surgeries, accidents, hospitalizations, illness):

Current medications: dose per day, for what condition, prescribed by whom?

Please describe overall health today: _____

INSURANCE

Does your insurance cover psychotherapy?

Name of subscriber Relationship to client DOB Address of subscriber

Name and address of insurance company

Policy ID number Group number Telephone number

IF CLIENT IS A MINOR

Mother's name: _____ Father's name: _____

Address: _____ Address: _____

Phone: _____ Phone: _____

SS#: _____ SS#: _____

DOB: _____ Age: _____ DOB: _____ Age: _____

LEGAL STATUS

Please describe any current or anticipated involvement in litigation: _____

AREAS OF CONCERN

Describe your reasons for seeking psychotherapy: _____

Describe any specific goals you have with regards to treatment: _____

Describe any particular concerns/fears you have with regards to treatment: _____

Is there anything else you want me to know about you? Hobbies? Interests?

Thank you!